

MISSION: Fulcrum strengthens the vitality, excellence, and sustainability of Catholic schools through funding and thought partnership.

VISION: Guided by Catholic values and beliefs, we envision a world where vibrant and innovative Catholic schools offer hope and pursue the common good.

## VALUES: One Human Family

- Informed by our Catholic faith, we act in communion with all.
- We serve everyone—all races, genders, abilities, cultures, faiths, sexual orientations, and backgrounds.

#### **Justice**

- We increase access to Catholic education, especially for those furthest from educational justice.
- Dignity, respect, and belonging are core to everything we do.

#### Stewardship

- We leverage and grow talent and treasure to ensure Catholic schools thrive into the future.
- We honor our donors and supporters through transparency and integrity.

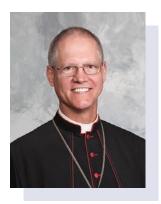
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# A Letter from Archbishop Etienne

Sole Member, Fulcrum Foundation



St. Paul's letter to the Philippians begins with a word of thanks: "I give thanks to my God at every remembrance of you, praying always with joy in my every prayer for all of you, because of your partnership for the gospel from the first day until now."

I would like to begin with a word of thanks as well. As we continue our work shaping the future of the Archdiocese of Seattle through Partners in the Gospel, I am continually reminded of my gratitude for all those who live the word of God each and every day.

This is especially apparent in the selfless generosity of Fulcrum's supporters and in the mission of the Fulcrum Foundation. Our Catholic schools are pillars of this community, a place for our children to grow to their full potential, loved and cherished, as we prepare them for the world ahead. I am grateful to those of you who continually keep this mission in your hearts and help build a brighter future for those who need it most.

Thank you for partnering in the good work of the Gospel and may God bless you.

In the heart of Christ,

Most Rev. Paul D. Etienne, D.D., S.T.L.

Archbishop of Seattle

# A Letter from Our Leadership



Dear Friends of Fulcrum,

It's hard to believe yet another incredible year is behind us! Each year, we find ourselves growing more and more grateful for the endless compassion of Fulcrum's supporters, without whom our mission would not be possible.

In this year alone, we provided more than 2,000 tuition assistance grants and awarded more than \$4.4 million in school aid. This was in no small part thanks to our recordbreaking 2023 Celebration of Light where we raised an astonishing \$3.3 million—all thanks to YOU!

We also welcomed our new advancement director, Amy Hall, this year and we are so excited to have her vision and energy as we work to fulfill the board's five-year strategic plan.

We hope you will enjoy this year's Community Report as we look back at some of the amazing things we accomplished together this year and share a few of the ways your generosity has changed lives in our community.

Thank you so much for giving, for caring, and for making so many dreams come true.

With grateful hearts,

**Tony Audino**Chair of the Board

Vivian K. Shannon Executive Director

# Program Statistics from the 2022/23 Academic Year

# SUPPORTING STUDENTS

\$3,428,000

led in

Funding included grants from the Tuition Assistance Grant Program (TAP) and other non-application based tuition assistance programs and endowments.

\$46,378 was the median income of a family receiving a TAP grant

75% of TAP recipients were self-identified students of color2,073 grants provided across all tuition assistance programs

# SUPPORTING SCHOOLS

\$4,425,000

awarded in school aid

Funding included grants from the School Partnership Grant Program, Building Diversity and Inclusion Grant Program, Early Childhood Education Endowment, Rainbow School Programs, Seton Endowment for Pierce County Schools, and Shea Homes grants for construction projects.

\$1,690,235 in School Partnership Grant Program funding was requested

**74%** of total School Partnership Grant Program dollars requested were funded

**97%** of schools that applied were awarded School Partnership Grant Program grants

\$111,294 in Early Childhood Education Grant Program funding was requested

66% of total Early Childhood Education Grant Program dollars requested were funded

**95%** of schools that applied were awarded Early Childhood Education Grant Program grants

# SUPPORTING EDUCATORS

\$112,000

awarded in leadership support Funding included Educational Leadership grants, Teacher Excellence grants, Pierce County Teacher grants, and funding for the Office for Catholic Schools' Building Leadership Capacity (BLC) initiatives.

**20** leadership groups within the BLC suite of programs

100% of Catholic schools participated in one or more of the BLC programs

**33%** of principals who started in the archdiocese since BLC began have participated in one or more programs

**48%** of new principals have participated in the GRACE (Growing Reflective Authentic Catholic Educators) program

**130** GRACE teacher-leaders



#### 72

CATHOLIC SCHOOLS IN THE ARCHDIOCESE OF SEATTLE

- 1 early learning center
- 60 elementary schools
- 11 high schools

## 21,000

STUDENTS IN GRADES PRE-K THROUGH 12

#### 3,000+

TEACHERS, ADMINISTRATORS, AND STAFF ACROSS ALL SCHOOLS

# Catholic Schools in the Archdiocese of Seattle 2022/23

#### **EARLY LEARNING CENTER**

• St. Paul Early Learning Center, Seattle

#### **ELEMENTARY AND MIDDLE SCHOOLS**

- All Saints Catholic School, Puyallup
- Assumption-St. Bridget School, Seattle
- Assumption Catholic School, Bellingham
- Christ the King Catholic School, Seattle
- Eastside Catholic School, Sammamish
- Forest Ridge School of the Sacred Heart, Bellevue
- Holy Family Bilingual Catholic School, Seattle
- Holy Family Parish School, Kirkland
- Holy Family School, Auburn
- Holy Family School, Lacey
- Holy Rosary Bilingual Academy, Fife
- Holy Rosary School, Edmonds
- Holy Rosary School, Seattle
- Immaculate Conception Regional School, Mount Vernon
- Our Lady of Fatima Parish School, Seattle
- Our Lady of Guadalupe School, Seattle
- Our Lady of Hope School, Everett
- Our Lady of Lourdes Catholic School, Vancouver
   Our Lady of the Lake Catholic School, Seattle
- Our Lady Star of the Sea Catholic School, Bremerton
- Pope St. John XXIII STEM Academy, Tacoma
- Queen of Angels Catholic School, Port Angeles
- Sacred Heart School, Bellevue
- Seattle Nativity School, Seattle
- St. Alphonsus Parish School, Seattle
- St. Anne School, Seattle
- St. Anthony School, Renton
- St. Benedict Catholic School, Seattle
- St. Bernadette Parish School, Seattle
- St. Brendan Catholic School, Bothell
- St. Catherine of Siena School, Seattle
- St. Cecilia Catholic School, Bainbridge Island
- St. Charles Borromeo Catholic School, Tacoma
- St. Frances Cabrini School, Lakewood

- St. Francis of Assisi School, Seahurst
- St. George Parish School, Seattle
- St. John Catholic School, Seattle
- St. Joseph Catholic School, Vancouver
- St. Joseph School, Chehalis
- St. Joseph Parish School, Issaquah and Snoqualmie
- St. Joseph School, Seattle
- St. Louise Parish School, Bellevue
- St. Luke School, Shoreline
- St. Madeleine Sophie Catholic School, Bellevue
- St. Mark Catholic Classical School, Shoreline
- St. Mary Magdalen Catholic School, Everett
- St. Mary School, Aberdeen
- St. Matthew School, Seattle
- St. Michael Catholic School, Snohomish
- St. Michael Parish School, Olympia
- St. Monica Catholic School, Mercer Island
- St. Nicholas Catholic School, Gig Harbor
- St. Patrick Catholic School, Tacoma
- St. Philomena Catholic School, Des Moines
- St. Pius X Catholic School, Mountlake Terrace
- St. Rose School, Longview
- St. Therese Catholic Academy, Seattle
- St. Thomas More Parish School, Lynnwood
- St. Vincent de Paul School, Federal Way
- Villa Academy, Seattle

#### **HIGH SCHOOLS**

- Archbishop Thomas J. Murphy High School, Everett
- Bellarmine Preparatory School, Tacoma
- Bishop Blanchet High School, Seattle
- Eastside Catholic School, Sammamish
- Forest Ridge School of the Sacred Heart, Bellevue
- Holy Names Academy, Seattle
- Kennedy Catholic High School, Burien
- O'Dea High School, Seattle
- Pope John Paul II High School, Lacey
- Seattle Preparatory School, Seattle
- Seton Catholic College Preparatory High School, Vancouver

# All the Stars in a Line

When their oldest son, Bentley, was entering kindergarten, Brenna and Ben Sebens toured Assumption Catholic School in Bellingham. "We were totally blown away," Brenna recalled. "We felt so accepted and at home."

Unfortunately, the Sebens moved and the commute and tuition costs were too much. Even so, Brenna kept thinking about Assumption, calling the school as Bentley entered first and second grade to ask about open seats.

Everything changed in 2020. The Sebens moved back to Bellingham and Brenna saw an opportunity. "I felt like God said, 'Pick up the phone and call Assumption right now.' I happened to have a free moment and I called. They said they had one spot open."

"I met Ben in the driveway as he was coming home from his shift," Brenna recalled. "I told him, 'Assumption. We're doing Assumption.' And the look on his face—oh my gosh. There was so much chaos during that time of our lives, but this was a wonderful bright spot in the middle of it all."

Both Bentley and his younger brother, Bryce, who enrolled in Assumption's preschool, flourished in their new school. "It had been a dream for a while and God finally put all the stars in a line and we were able to do it. Assumption became this huge joy for us."

But it wasn't always easy. "We had so many rough financial hits during that time," Brenna said. "And after the boys started and we saw them flourish and start to make life-long friends, we panicked that we wouldn't be able to keep them in Assumption."

The Sebens applied for and were awarded Fulcrum tuition assistance grants, allowing both boys to remain at Assumption.

"We could not have kept our boys in Assumption without Fulcrum," said Brenna. "By being able to provide our children a Catholic education, we literally will see an impact on our family for generations to come. The children who have been wrapped in the fibers of Catholic education—the loving environment, the challenging education, and the support that they receive—they will have a better start, a better foundation."



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We could not have kept our boys in Assumption without Fulcrum. By being able to provide our children a Catholic education, we literally will see an impact on our family for generations to come.

**BRENNA SEBENS** 

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The work that's being done to build leadership capacity is so powerful. It's important to know that there are so many great resources and people to lean on and ask questions.

SHAUNA RICHARDS
Principal, St. Joseph Parish School

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# Becoming a Catholic School Leader

Shauna Richards always wanted to be a teacher.

"I have a twin sister and when we were little, we would play school together. I was always the teacher," Shauna recalled. "My second-grade teacher had such an impact on me. This has been my life-long dream."

For the past 15 years, Shauna has been living that dream. She taught in public schools and Catholic schools, before moving into administrative roles such as dean of students, director of pre-kindergarten, and director of admissions. Now, Shauna is taking on a new role: principal of St. Joseph Parish School in Issaquah and Snoqualmie.

"When I stepped up as dean of students, I knew becoming principal would be my trajectory," Shauna said. "In the five years since then, I've had so many leadership opportunities to learn and grow, including GRACE and the Leadership Academy. I feel so much more competent in my abilities to lead a community now."

Shauna joined the Fulcrum-funded GRACE (Growing Reflective Authentic Catholic Educators) program when she was still a second-grade teacher at St. Joseph. GRACE allowed Shauna to collaborate with teachers outside of her own school and receive resources to better help students in the classroom.

She also participated in the Fulcrum-funded Leadership Academy. "It was the first time I had the opportunity to sit with other administrators. It was interesting to learn about the dynamics of each school and how principals use their talents to help their schools. There were so many ingenious and innovative ideas that were shared," Shauna said.

Shauna said she was looking forward to her first year as principal at St. Joseph and feels ready to step up and lead, in part thanks to her training through GRACE and the Leadership Academy. "The work that's being done to build leadership capacity is so powerful. It's important to know that there are so many great resources and people to lean on and ask questions. These programs helped me become the leader I am and I can still depend on them. It feels really nice to be in this position, knowing that I have people in my corner."

# Seeking What is Good, True, and Beautiful

St. Mark Catholic Classical School is always striving to serve the community.

"St. Mark Catholic Classical School was formed to be a mission for the parish and support for parents in the raising of Catholic children," said Kathy Palmquist-Keck, principal of St. Mark. "Classical education always seeks what is good, true, and beautiful, recognizing that God is truly at the center of everything."

The Fulcrum Foundation offered support of this mission through its School Partnership Grant Program, providing funds for much-needed technology upgrades. Through the Fulcrum grant, St. Mark purchased new projectors for classrooms and desktop computers for student workstations.

"St. Mark would not be able to afford upgrades without the support of donors," said Kathy. "In the last ten years, the school has been granted money for laptops, desktop computers, campus security, curriculum, upgraded cabling, and a sound system... The school has been blessed by the grants received and the money has been spent to enhance and support the students who attend the school."

Fulcrum grants given through the School Partnership Grant Program often help schools meet critical needs for students, educators, and staff—benefitting the entire school community.

"Technology is a tool for use in the building," Kathy explained. "The students learn to keyboard starting in second grade and are introduced to Windows and its applications to enhance their learning. Students learn to create and manipulate a Word document, PowerPoint presentations, Publisher, and Excel. They learn to research and compile information for their papers. Using current technology enriches the learning of all students."

"I am personally grateful for the continued support of the Fulcrum Foundation," Kathy continued. "The donors make all of this possible for schools the size of St. Mark Catholic Classical School. Our school serves a population which is both economically and culturally diverse with many Eastern Orthodox and Catholic students. The grants provide much-needed support to the school: supporting parents as first educators, teaching the gospel of Jesus, forming Disciples of Christ, serving the community, and providing an excellent education that fulfills the mission of the parish and school."



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I am personally grateful for the continued support of the Fulcrum Foundation. The donors make all of this possible for schools the size of St. Mark Catholic Classical School.

KATHY PALMQUIST-KECK
Principal, St. Mark Catholic Classical School









# A Record-Breaking Celebration of Light

Celebration of Light 2023 was a beautiful evening full of generosity for Catholic education! More than 1,000 guests joined together and raised a record \$3.3 million in support of children and families in Catholic schools in Western Washington.

"Your support benefits all that Fulcrum does, from tuition assistance and early childhood development to teacher leadership development and school partnerships," said Tony Audino, chair of the Fulcrum board. "All are critical and interconnected in determining the success of our children and our schools."

Fulcrum friends, both old and new, gathered in the beautiful Sheraton Grand Seattle ballroom for the first time in three years, following a virtual Celebration of Light in 2021 and the 20th anniversary Celebration of Light at T-Mobile Park.

The night featured distinguished speakers, including Archbishop Paul D. Etienne and Nicholas Ford. Dick Abrams was recognized with the prestigious Archbishop's Award for his exceptional leadership and vision in the field of early childhood education.

"I get to share the Fulcrum story locally, but I get to share it nationally as well," said Nicholas during his speech. "And when I share it with my colleagues nationally, I recognize in a different way just how unique the Fulcrum Foundation is, how blessed we are by the vision that was established 20 years ago...Fulcrum truly has set, what I believe, is a gold standard."

# Thank you to our Celebration of Light 2023 Sponsors!

#### Premier Sponsors (\$100,000)

**Dick Abrams** 

in support of the Early Childhood Education Endowment

The Krusteaz Company

#### Champion Sponsors (\$25,000)

àMaurice

The Hoban Family
The Luger Family
Olympic Eagle Distributing/
Anne & Steve Knight

#### Leader Sponsors (\$20,000)

Assumption – St. Bridget School Ferry Family Charitable Foundation Garco Construction Michael & Mary Lee St. John School

#### Partner Sponsors (\$10,000)

Tony & Michelle Audino Rich & Kathleen Barth Bellarmine Preparatory School Bishop Blanchet High School Bruce Company Julie & Dan Coleman
Eastside Catholic School
Steve & Jo Marie Hansen
Holy Names Academy
Kennedy Catholic High School
Mark & Kris Mitchke
Patriot Fire
Sacred Heart Parish & School
Seattle Preparatory School
Seattle University
Joe & Jenn Sprague
St. Luke School
Studio 45
Washington Trust Bank

#### Investor Sponsors (\$7,500)

Edith & Ray Aspiri
Forest Ridge School of the
Sacred Heart
Matt & Ann Shanahan
Tommy Bahama
The Tucci Family

#### Friends (\$5,000)

Alaska Airlines Archbishop Murphy High School Burien Toyota & Burien Chevrolet Kevin & Julie Cipoletti

**Bridget Cooley** in memory of Dick Cooley Facts **Fidélitas** Gonzaga University Richard & Sheryl Gudaitis Clare Henry & David Pultorak Holy Rosary School, West Seattle Dan & Diane Kocer **Betsy Miller** Mike & Mindy Morgan Becky & Pat Mullin Napolean Co./The Magnano Family Northwest Catholic Magazine O'Dea High School Saint Martin's University Alice & Mark Shaw Shea Homes St. Anne School St. Elizabeth Ann Seton Catholic High School St. Brendan School St. Joseph School, Seattle University of Portland

Va Piano Vineyards

Venture/Sam & Matt Parent

# 2022/23 Highlights

It's been an amazing year for the Fulcrum Foundation, thanks in large part to the tireless support of our wonderful donors! We hope you enjoy these stories highlighting some truly spectacular moments for our foundation and our programs this year.

# In This Together



Early childhood education programs flourished in the Archdiocese of Seattle during the 2022/23 school year. Dave Mayer, the Fulcrum-funded director of early childhood education at the Office for Catholic Schools (OCS), worked tirelessly to support the 56 early learning programs and their staff and students.

"I have a tremendous amount of gratitude for the Fulcrum Foundation for supporting Dave's position," said Martha DeSapio, director of St. Luke School's preschool program. "It's so helpful to have a resource at the archdiocesan level to call on when I have questions about early childhood education. Knowing that the archdiocese is supporting us gives me a sense of reassurance. Dave came to our school and spent time with each of our teachers; he's really dedicated to quality instruction and best practices to meet state licensure requirements."



To read the complete story, visit our website

# **Family Blessings**



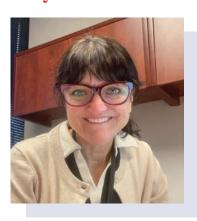
Mari Canda first met Lulu on a Friday at 5:30 p.m. It was July 2016 and Lulu was four months old, being placed into foster care. Mari knew instantly that if Lulu wasn't able to go back to her biological family, that she would adopt her and care for her forever.

Mari officially adopted Lulu when she was four years old, but she had been part of Mari's family long before then. "I come from a really big family," said Mari. "There's my extended family and a lot of what I like to call my soul family. I could not ever imagine not knowing them, so I made a great effort to stay in touch with Lulu's biological family. Her biological mom and I have a great relationship, and we see her very often."



To read the complete story, visit our website

## Amy Hall Joins Fulcrum as Advancement Director



Fulcrum hired our new advancement director, Amy Hall, in June 2023. Amy has spent nearly 20 years in development roles in the Archdiocese of Seattle at the school level, including at Bishop Blanchet High School, Kennedy Catholic High School, and Christ the King Catholic School. Please enjoy this open letter from Amy to our Fulcrum supporters:

I knew the power of the Fulcrum Foundation long before I ever applied to become the new advancement director.

I knew it when I worked in our Catholic schools—when I would sit across from parents who needed a little bit of help and tell them that they were receiving a Fulcrum Tuition Assistance Grant Program grant.



To read the complete story, visit our website

# Year in Review

### AUG 2022

 The Office for Catholic Schools launches the Justice and Belonging Audit—A Resource for Catholic Schools in the Archdiocese of Seattle, a Fulcrum-funded self-assessment tool to help schools determine their individual needs when it comes to intentionally pursuing diversity, equity, and inclusion work.



## NOV 2022

- The Board of Trustees approves Fulcrum's five-year strategic plan, providing the vision for a bright future for the organization.
- Becraft Scholars Director Alana Bell is featured on the ZTwins radio show, speaking about how the Becraft Scholars Program sets students up for success.



 The Celebration of Light gala returned to the Sheraton Grand Hotel in Seattle to raise a record-breaking \$3.3 million in support of Catholic education in Western Washington.





#### FEB 2023

 Fulcrum celebrates Catholic Schools Week at Climate Pledge Arena, with basketball teams from Our Lady of Fatima Parish School, St. Catherine School, and Our Lady of Hope Catholic School playing scrimmage matches during halftime at the Seattle University game.



MAR 2023

 The Becraft Scholars Program hosts a homebuying workshop for Becraft parents. The community engagement activity was created and led by a Becraft parent.



Becraft Scholars Virtual Event
Homebuyer Workshop

## MAY 2023

- The Puget Sound Business Journal ranks Fulcrum's 20th Anniversary Celebration of Light #4 on the Largest Benefit Events List.
- Fulcrum provides additional funding for the Catholic Lifesaver Corps, a program dedicated to youth suicide prevention in Catholic parishes and school communities.

BUSINESS JOURNAL Control of the most	restricted Respects for State 19	endersons been	erro i Ser	n Terroren					
DHELOSO BENEFIT EVENTS									
RANKED BY AMOUNT RAISED AT 2022 P	2 100								
Exert Name	Deganipers	Amount rated	Exect Data	Speniers*					
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JUN 2023

- The Fulcrum-funded Innovative Housing Project at St. Alphonsus Parish in Ballard welcomes its first cohort, providing affordable housing to Catholic school teachers in an increasingly high cost of living area.
- Amy Hall joins Fulcrum as the new advancement director, overseeing all fundraising efforts for the foundation and helping execute the board's strategic plan.



# Financials Fiscal Year 2022/23

Fulcrum Foundation Highlights of the Statement of Activities (dollars in thousands)	Fiscal Year Ending 6/30/23	Fiscal Year Ending 6/30/22	Fiscal Year Ending 6/30/21	Fiscal Year Ending 6/30/20	Net Change 6/30/23 vs 6/20/22
OPERATING INCOME General Gifts Celebration of Light (net of expenses)	\$3,316 \$3,000	\$1,357 \$2,182	\$1,671 \$1,902	\$1,714 \$1,831	\$1,959 \$818
Total Operating Income	\$6,316	\$3,539	\$3,573	\$3,545	\$2,777
INVESTMENT EARNINGS & OTHER REVENUE Endowment and Other Earnings Capital Campaign (net of expenses) PPP Grant	\$4,289 — —	\$(6,028) \$22,397 —	\$12,613 \$5,905 \$168	\$153 \$3,399 —	\$10,317 \$(22,397) —
Total Investment Earnings & Other	\$4,289	\$16,369	\$18,686	\$3,552	\$(12,080)
PROGRAM EXPENSES Tuition Assistance* School Grants* COVID Relief Grants* Leadership Grants* Program Administration	\$3,428 \$4,425 — \$112 \$405	\$2,337 \$4,148 — \$135 \$361	\$3,019 \$2,479 \$4,645 \$91 \$300	\$2,451 \$3,457 — \$84 \$292	\$(1,091) \$(277) — \$23 \$(44)
Total Program Expenses	\$8,370	\$6,981	\$10,534	\$6,284	\$(1,389)
SUPPORT SERVICES EXPENSES General Administration Fundraising Expenses	\$1,030 \$722	\$916 \$420	\$767 \$402	\$513 \$445	\$(114) \$(302)
Total Support Services Expenses	\$1,752	\$1,336	\$1,169	\$958	\$(416)
NET CHANGE IN NET ASSETS	\$483	\$11,591	\$10,556	\$(145)	\$(11,108)
Net Assets Beginning of Year	\$73,141	\$61,550	\$50,994	\$51,139	\$11,591
NET ASSETS END OF YEAR	\$73,624	\$73,141	\$61,550	\$50,994	\$483

\$10,939	¢44 777			
\$5,440 \$62,786	\$11,333 \$7,397 \$59,725	\$9,223 \$6,053 \$51,423	\$11,058 \$5,674 \$38,900	\$(394) \$(1,957) \$3,061
\$79,165	\$78,455	\$66,699	\$55,632	\$710
\$5,541 \$73,624	\$5,314 \$73,141	\$5,149 \$61,550	\$4,638 \$50,994	\$227 \$483
\$79,165	\$78,455	\$66,699	\$55,632	\$710
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<sup>\*</sup> includes designated pass-through gifts and non-program grant funding

# **Cumulative Giving**

The Fulcrum Foundation proudly recognizes these major contributors whose sustained giving over time demonstrates their generous and long-standing commitment to Catholic education. This listing includes cash gifts and irrevocable planned gifts.

#### \$12,000,000 or more

Theiline Scheumann<sup>†</sup> Estate of Theodore and Constance Hossfeld

#### \$7,500,000 to \$11,999,999

The Norcliffe Foundation Bill & Melinda Gates Foundation

#### \$3,000,000 to \$7,499,999

Richard and Sharon<sup>†</sup> Abrams Gift of Faith Pat and Mary Ellen Hughes Shea Homes St. James Cathedral Parish

#### \$2,000,000 to \$2,999,999

#### Anonymous

Archdiocese of Seattle Tony and Michelle Audino Elizabeth Dorothea Eckmann Trust The Lee Family Rhoady<sup>†</sup> and Jeanne Marie Lee<sup>†</sup> Charles and Yvonne Pigott The Seattle Foundation Frost and Margaret Snyder Foundation Ann Wyckoff

#### \$1,000,000 to \$1,999,999

Anonymous The Ferry Family Charitable Foundation Richard and Maude<sup>†</sup> Ferry **Greater Houston Community Foundation** Estate of the Honorable James P. Healy Jim<sup>†</sup> and Timmie Hollomon Mary and Michael Lee The Luger Family The Office for Catholic Schools Michael and Marnie Schreck Schwab Charitable Fund St. Frances Cabrini School

#### \$750,000 to \$999,999

The Magnano Family Pierce County Deanery St. Joseph School, Seattle Michael and Mary Jo<sup>†</sup> Tucci

#### \$500,000 to \$749,999

Anonymous Academic Assistance Fund Estate of Bertha Marie Allen Edith and Ray Aspiri Family Richard<sup>†</sup> and Mary Ann Boulanger Pat and Shannon Cahill Darrell<sup>†</sup> and Anne Jesse<sup>†</sup> Richard Mahoney and Lois Hartman Deacon Larry and Karen McDonald Pierce County Association of Catholic Education James and Margie Rose

#### \$250,000 to \$499,999

Anonymous (5) J. Stephan and Linda Banchero The Boeing Company Gift Matching Program Vince and Kelly Bosa Mark Busto and Maureen Lee Christ Our Hope Parish Coleman Family Foundation

Richard<sup>†</sup> and Bridget Cooley Diagnos-Techs, Inc. Fidelity Charitable Gift Fund Bill and Roni Grady Steve and Jo Marie Hansen George and Debra Hofbauer Hardgrove Foundation

David and Shelley Hovind Joseph Ittes and Janene Siers Lakeside Industries

Rhoady Lee III and Alan Gartenhaus Sharon Lee

Tim and Tina Lee Elizabeth Miller NAIOP Washington State Chapter Mary Pat and John Osterhaus

Our Lady of Fatima Parish School Michael Patterson<sup>†</sup>

Seton Catholic College Preparatory High School John<sup>†</sup> and Rose Southall

Joe and Jenn Sprague Philip VanDerhoef and Kathleen McKay

Vietnamese Martyrs Parish



## Cumulative Giving (continued)

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# **Fulcrum Legacy Society**

Legacy gifts play an integral part in the Fulcrum Foundation's ability to maintain and broaden its support of Catholic schools in the Archdiocese of Seattle for generations to come. We are deeply grateful to the members of the Legacy Society who have included the Fulcrum Foundation in their estate plans.

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- Bertha Marie Allen Endowment for Tuition Assistance
- Deacon José Blakeley Tuition Assistance Endowment
- Boulanger Family Endowment for Tuition Assistance in Pierce County
- Archbishop Alexander J. Brunett Endowment for Families in Special Need
- The 21st Century Fund: An Endowment for Cabrini Students
- Archbishop Thomas A. Connolly Endowment
- Early Childhood Education Endowment
- Eckmann Endowment
- James P. Healy Legacy Endowment for Tuition Assistance In Pierce County
- George and Debra Hofbauer Endowment
- Horrigan Scholarship for O'Dea High School and the University of Notre Dame
- Jesse Legacy Endowment
- Rhoady and Jeanne Marie Lee Endowment
- Lisa Luger Memorial Endowment
- Lundberg Family Endowment
- Archbishop Thomas J. Murphy Endowment
- Priests' Endowment
- Father Patrick Ritter Scholarship Endowment
- Theiline P. Scheumann Endowment
- Blanche and Louis Schmidt Memorial Endowment Fund for Tuition Assistance
- School Partnership Grant Endowment
- Sisters' Endowment
- Southwest Washington Endowment for Tuition Assistance
- St. Cecilia Catholic School Patron's Endowment
- St. Elizabeth Ann Seton Endowment
- St. Elizabeth Ann Seton Catholic High School Endowment
- Students' Endowment for Tuition Assistance
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- Teachers, Staff and Principals Endowment
- Tucci Family Endowment
- Tuition Assistance Legacy Endowment
- Wyckoff Family Endowment

# **Custodial School Endowments**

The Fulcrum Foundation serves as the custodian for individual school endowments. By combining resources under Fulcrum Foundation investment management, local schools benefit from the advice and services of Fulcrum's fund manager and enjoy a reduced fund manager's fee, while retaining discretion to invest their portfolios according to recommended options.

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# Thank you for supporting my school. It's so thoughtful of you to give to schools.

FIONA Holy Rosary School, Edmonds

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