



HOW TO DONATE APPRECIATED SECURITIES

- 1) Contact Ann Milkowski at the Fulcrum Foundation at (206) 219-5812 to notify us of your intended gift.
- 2) Contact your broker to inform them of your request. They will be able to help direct you on the paperwork that you need to present them to release your stock.
- 3) Fax a copy of this form to the Fulcrum Foundation, Attn: Ann Milkowski at (206) 219-5810 or email to ann.milkowski@fulcrumfoundation.org

Donor's Name _____ Phone _____ Fax _____
Address _____ City _____ State _____ Zip _____

Donating:	# of Shares	Company Name	Approx. Value (if known)
_____	_____	_____	_____

Donor's Broker's Firm _____

Donor's Account Executive _____ Phone _____

Fulcrum has an account with the following firm and broker. This account is **separate** from the Archdiocese of Seattle accounts.

Broker:

- D.A. DAVIDSON (#33369951, DTC 0361)
Susann Joo, Senior Registered Associate
(425) 467-2226
PO Box 748
Redmond, WA 98073

The following is information you should give your broker regarding our accounts:

All Accounts are under the name of: Fulcrum Foundation and Fulcrum Foundation's Tax Exempt ID# is 16-1616262.